

# Change of Details

**Issuer and Trustee/Responsible Entity** | AGP Investment Management Limited  
**Date** | 30 March 2023

This form can only be used for an existing account in an AGP Investment Management Limited Fund where Link Market Services is the unit registry.

## Section A Investor Details

Shareholder Reference Number (SRN)

Fund or Trust in which investment is held (MUST BE COMPLETED)

Registered Account Name (in full)

### Registered Address

Level

Street number

Street name

Suburb

State

Postcode

Country

### Contact Details

Phone

Email

## Section B Type of Change(s)

Address	Name	Contact Details	Communication Method
Bank	TFN/ABN	Financial Adviser	Distribution Method

### New Address Details

Residential

Postal

Both

Level

Street number

Street name

Suburb

State

Postcode

Country

**AGP Investment Management Limited**

**ABN** 26 123 611 978

**AFSL** 312 247

Level 6, 10 Spring Street Sydney NSW 2000

**T** 1300 052 054

**W** [associateglobal.com](http://associateglobal.com)

**E** [invest@associateglobal.com](mailto:invest@associateglobal.com)

**New Name Details\***

Marriage

Deed Poll

Adoption

Divorce

Other (Please specify)

Previous Name Details

Title

Given Name(s)

Surname

Date

Signature

New Name Details

Title

Given Name(s)

Surname

Date

Signature

*\*Please note that a certified copy of proof of name change is required. For example, Birth/Marriage/Death Certificate.*

**New Contact Details**

Email Address

Mobile Phone

Home Phone

Business Phone

**Communication Method**

AGP Investment Management Limited and/or the Fund's registry provider will, from time to time, send you materials including transaction confirmation, tax statements, Fund fact sheets and other materials. Please indicate by checking one of the boxes below, your preference for receiving these communications. Please note that some communications may only be delivered by mail.

Email

Mail

**New Bank Details**

Distribution Proceeds	Redemption Proceeds	Both
Australian institution	Branch	
<input type="text"/>	<input type="text"/>	
Account name		
<input type="text"/>		
BSB	Account number	
<input type="text"/>	<input type="text"/>	

Note: Only Australian bank, building society or credit union accounts can be accepted. For security the account must be in the registered unit holders name. Requests must contain bank, building society or credit union deposit instructions otherwise we will not be able to process the instruction.

**Tax File Number (TFN) and/or Australian Business Number (ABN)**

Tax File Number

Australian Business Number

**New Financial Adviser Details**

Adviser Name

Dealer Group

Level	Street number	Street name		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Suburb	State	Postcode	Country	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	

Email Address

Mobile Phone	Business Phone
<input type="text"/>	<input type="text"/>

**Distribution Method**

Distribution Reinvest

Cash Payment

If you select cash payment, this will be paid to your current nominated bank account. Please complete New Bank Details section if you would like to update your nominated bank account.

**Section C Declaration and signature**

I/we declare that:

- All details provided in this Change of Details form are true and correct and I/we undertake to inform you of any changes to the information provided as and when they occur
- If signing under a power of attorney, the attorney declares that he/she has not received revocation of the power of attorney. A certified copy of the power of attorney must be given to us with the completed form

Signature 1

Signature 2#

Name

Name



Signature

Signature



Date

Date



*#If more signatures are required to operate this account, please include on a separate piece of paper*

Please send the completed Change of Detail Form via email, fax or mail to the details below:

<b>Mail</b>	Link Funds Solutions PO Box 3721 Rhodes NSW 2138 Australia
<b>Email</b>	<a href="mailto:agpunlisted@linkmarketservices.com.au">agpunlisted@linkmarketservices.com.au</a>
<b>Fax</b>	02 9287 0311

For further information, please contact AGP Investment Management Limited on 1300 052 054.